



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

		<p>CAROL LYNETTE MATTOX, daughter, appointed executor with full IAEA authority without bond on 09/24/2013.</p> <p>Letters issued on 10/04/2013.</p> <p>Minute order of 09/24/2013 set this status hearing for the filing of the Inventory and Appraisal.</p> <p>Status Report filed 02/11/2014 states the Inventory and Appraisal was mailed to Rick P. Smith, the appointed Probate Referee, on 02/07/2014 for his appraisal of the estate assets. As of this date, the appraised Inventory and Appraisal has not been returned from the Probate Referee.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 02/25/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Gover</p>	

DOD: 9/16/2002		<p>DANNY EVERHART was appointed as Administrator with Will Annexed, with full IAEA authority and bond of \$33,000.00 on 1/7/2003.</p> <p>Bond was filed on 2/7/2003 and Letters issued.</p> <p>Danny Everhart was removed as Administrator by minute order dated 4/28/2005 and the PUBLIC ADMINISTRATOR was appointed successor Administrator.</p> <p>Letters issued to the Public Administrator on 5/31/2005.</p> <p>Order for Surcharge against Danny Everhart in the amount of \$61,740.46 was entered on 11/21/2006.</p> <p>Receipt of payment of \$33,000.00 on the bond was filed on 1/27/2007.</p> <p>Notice of Status Hearing was mailed to Attorney Heather Kruthers on 10/31/2013.</p> <p>Status Report filed on 12/12/13 states County Counsel is currently working on the first and final account, it is apparent that it will not be filed prior to the status hearing. It is anticipated that the account will be filed sometime next week. Therefore it is requested that the status hearing be continued for 30 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>	
Cont. from 121313				
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
				<p>Reviewed by: KT</p> <p>Reviewed on: 2/25/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3 – Bohn-Everhart</p>

Probate Status Hearing for Failure to File a Second Account or Petition for Final Distribution

DOD: 10/01/08	<p>JACK LUCCHESI, son, was appointed Executor without bond on 12/16/08 and Letters Testamentary were issued on 12/17/08.</p> <p>On 09/23/10, Jack Lucchesi resigned as Executor.</p> <p>On 11/10/10, JoAnn Soria, daughter, was appointed as Administrator with Will Annexed without bond and Letters of Administration were issued to her on 11/10/10.</p> <p>The First and Final Account and Report of Former Personal Representative, Petition for Settlement, and for Waiver of Commission was filed 12/28/10 and the Order Settling First and Final Account and Report of Former Personal Representative, Petition for Settlement, and for Waiver of Commission, was filed 05/25/11.</p> <p>Notice of Status Hearing filed 08/30/13 set this matter for hearing regarding Status of the Second Account and/or Petition for Final Distribution on 11/01/13.</p> <p>Clerk's Certificate of Mailing states that a copy of the Notice of Status Hearing was mailed to Edward L. Fanucchi on 08/30/13.</p> <p>Status Report filed 10/31/13 states: The only substantial asset of the estate is a ½ interest in 20 acres of land with a residence that is currently occupied by Jack Lucchesi. Distribution is not yet in order because of a dispute with regard to the interest of the heirs and the rights of the heirs in the 20 acre parcel. The estate should be ready for distribution in January 2014 and a continuance until late January 2014 is requested.</p> <p>Status Report filed 01/23/14 states that the personal representative is unavailable to appear on 01/23/14. The attorney will appear and request a continuance to mid- February.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 01/23/14</u></p> <p>As of 02/25/14, nothing further has been filed in this matter.</p> <p>1. Need Final Accounting and Petition for Final Distribution <u>or</u> Verified Status Report.</p>
Cont. from 110113, 012314		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: JF
Reviewed on: 02/25/14
Updates:
Recommendation:
File 4 – Lucchesi

**Probate Status Hearing Re: Failure to File an Inventory and Appraisal and for
Failure to File a First Account or Petition for Final Distribution**

DOD: 4/23/10	<p>JoANN SORIA was appointed as Administrator, with full IAEA authority and without bond, on 11/8/2010.</p> <p>Letters issued on 11/8/2010.</p> <p>Inventory and Appraisal was due March 2011.</p> <p>The Department of Health Services filed a creditor's claim on 12/12/12 in the amount of \$74,720.18.</p> <p>First Account or Petition for Final Distribution was due December 2011.</p> <p>Notice of Status Hearing was mailed to attorney Edward Fanucchi and to Administrator JoAnn Soria on 11/18/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need inventory and appraisal and first account, petition for final distribution <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 011714		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 2/25/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Lucchesi</p>		

DOD: 06/16/12		<p>MARY LEIGH JORGENSEN, daughter, was appointed Administrator without bond on 09/04/12. Letters of Administration were issued on 09/07/12.</p> <p>Status Conference Statement filed 12/13/13 states: The administrator has sold the decedent's real property and performed all other functions in administering the estate. The only action remaining is to sell the decedent's antique piano with an estimated date of death value of \$5,000.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 12/13/13</u> Minute order from 12/13/13 states: Counsel informs the Court that the only thing left is the sale of one piano.</p> <p>1. Need Accounting and/or Petition for Distribution.</p>
Cont. from 102513, 121313			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 12/11/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 – Storey</p>	

Age: 68		<p>CHRISTINA TOLMAN, daughter, was appointed Conservator of the Person and Estate on 10/30/12 with bond set at \$38,920.00. Bond was filed on 11/30/12 and Letters of Conservatorship were issued on 12/03/12.</p> <p>Minute Order from hearing on 10/30/12 set this matter for status regarding filing of the First Account on 12/20/13.</p> <p>Inventory & Appraisal, final filed 03/21/13 - \$328,440.00</p> <p>Additional bond was filed 05/16/13, total current bond amount - \$319,064.80</p> <p>Status Conference Statement filed 12/13/13 states: at the time this conservatorship was established, a guardianship/conservatorship also existed in Kentucky where the conservatee lived previously. The Conservator has been working with the conservator/guardian in Kentucky, Peter Brown, to wind up the Kentucky proceeding and that process is not yet complete.</p> <p>The Conservator is also taking finals and completing numerous research papers for her master's program and will not complete those until 12/11/13. Additionally, this is the busiest time of year for the conservator's work schedule. Due to these factors, the Conservator requests an additional 60 days to complete the accounting.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 12/20/13 Minute order from 12/20/13 states: Counsel requests a continuance to obtain all of the Kentucky records.</p> <p>1. Need First Account and report of Conservator.</p>
Cont. from 122013			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202 Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 02/25/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7 – Tolman</p>	

DOD:1-22-13		<p>GWEN G. HEMMINGER, Daughter, was appointed Administrator with Full IAEA with bond of \$550,000.00 on 5-1-13.</p> <p>Bond was filed and Letters issued on 6-26-13.</p> <p>On 5-1-13, the Court set this status hearing for filing the Inventory and Appraisal.</p> <p>Status Report of Administrator filed 10/03/13 states: It has not been possible to file a complete Inventory & Appraisal at this time and more time is needed to further investigate the assets of the estate. The Decedent had numerous bank accounts at the time of his death. The administrator has discovered that some of the accounts may have been fraudulently accessed and/or depleted entirely and is currently looking in to all of the assets. The Administrator requests a continuance.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Administrator resides in Pensacola, Florida.</p> <p><u>Continued from 10-4-13</u></p> <p><u>Minute Order 10-4-13:</u> Counsel informs the Court that the status report was filed yesterday and he will be filing a partial inventory soon. Matter continued to 1-17-14.</p> <p><u>Minute Order 1-17-14:</u> Counsel advises the Court that the inventory has been prepared and it's only a matter of getting it to Florida.</p> <p><u>Note:</u> On 2-20-14, I&A Partial No. 1 was filed indicating \$224,751.21 in cash; however, as of 2-25-14, nothing further has been filed.</p> <p>1. Need Final Inventory and Appraisal or verified written status report (updated).</p>
Cont. from 100413, 011714			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 1-16-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 - Green</p>	

DOD: 3-24-13		MICHAEL JOHN PEREZ was appointed Executor with Full IAEA without bond on 5-30- 13. Letters issued on 6-4-13.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 110113, 012414		On 5-30-13, the Court set this status hearing for the filing of the Inventory and Appraisal.	<u>Continued from 11-1-13, 1-24-14</u>
<input type="checkbox"/>	Aff.Sub.Wit.		Minute Order 11-1-13: Mr. Garcia is appearing via CourtCall. The Court is advised that progress is being made.
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		Minute Order 1-24-14: Mr. Garica is appearing via CourtCall. Continued to 2- 28-14.
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		<u>As of 2-25-14, nothing further has been filed.</u>
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		1. Need Inventory and Appraisal per Probate Code §8800(b) or written status report pursuant to local rules.
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		Reviewed by: skc
<input type="checkbox"/>	Order		Reviewed on: 2-25-14
<input type="checkbox"/>	Aff. Posting		Updates:
<input type="checkbox"/>	Status Rpt		Recommendation:
<input type="checkbox"/>	UCCJEA		File 9 – Perez
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Status Hearing Re: Filing of the Inventory and Appraisal

		MEREDITH MCNEIL , daughter, appointed executor with full IAEA authority without bond on 08/26/2013. Letters issued on 08/26/2013. Minute order of 08/26/2013 set this status hearing for the filing of the Inventory and Appraisal.	NEEDS/PROBLEMS/COMMENTS: 1. Need Final Inventory and Appraisal or need current written status report pursuant to Local Rule 7.5 which states all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the status report shall be served on all the necessary parties.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 02/25/2014
			Updates:
			Recommendation:
			File 11 – McNeil

Status Hearing Re: Filing of the Inventory and Appraisal

		BRENT KENNETH WISE , son, appointed executor with full IAEA authority without bond on 10/02/2013.	NEEDS/PROBLEMS/COMMENTS:
		Letters issued on 10/08/2013.	<u>OFF CALENDAR INVENTORY AND APPRAISAL FILED ON 09/18/2013</u>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 02/25/2014
			Updates:
			Recommendation:
			File 12 – Wise

Status Hearing Re: Filing of the Inventory and Appraisal

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR. FIRST AND FINAL ACCOUNT FILED</u> <u>02/18/2014. HEARING SET FOR 03/24/2014</u>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LV
		Reviewed on: 02/25/2014
		Updates:
		Recommendation:
		File 13 – Nicolaysen

Status Hearing Re: Filing of the Bond

Age:		<p>JOHN PEREHODUK was appointed conservator of the person and estate with bond set at \$20,750.00 on 2/4/14.</p> <p>Minute order dated 2/4/14 set this status hearing for the filing of the bond.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need bond <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
<div>Reviewed by: KT</div> <div>Reviewed on: 2/25/14</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 14 – Perehoduk</div>			

Probate Status Hearing Re: Petition for Transfer

			STATE DIRECTOR OF DEVELOPMENTAL SERVICES was appointed conservator on 11/29/1973.	NEEDS/PROBLEMS/COMMENTS:
			Court Investigator JULIE NEGRETE filed a Petition for Transfer on 1/27/14 requesting this proceeding be transferred to Tulare County because the conservatee has resided there for the past 29 years and it is presumed pursuant to Probate Code §2215 that transfer of the conservatorship case to the county of residence is in the best interests of the conservatee.	Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none">Friday, May 2, 2014 at 9:00 a.m. in Department 303, for the filing of the receipt of transfer.
Cont. from				
	Aff.Sub.Wit.		Court Investigator further recommends that the fees and costs related to this transfer be waived.	<div>Reviewed by: KT</div> <div>Reviewed on: 2/25/14</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 15 – Burchett</div>
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Status Hearing Re: Filing of the Account or Release from the Ward

Age:			NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Petition for Termination filed and set for hearing on 3/24/14	
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 2/25/14
		Updates:		
		Recommendation:		
		File 16 – Vang		

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

Age:			NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Petition for Final Distribution has been filed and is set for hearing on 3/25/14.
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 5/23/2005		<p>VIVIAN WEST was appointed as Administrator with full IAEA authority and without bond on 8/23/05.</p> <p>Letters issued on 8/24/2005.</p> <p>I & A showing the estate valued at \$190,700.00 was filed on 12/12/2005.</p> <p>Notice of Status Hearing was mailed to attorney Jeff Shepard and Administrator Vivian West on 11/22/2013.</p> <p>Status Report of Attorney Jeff Shepard filed on 2/21/14 states he has been unable to contact the Administrator about the Notice of Status Hearing. He has mailed by regular and certified mail, return receipt requested to all known addresses but both letters came back undeliverable. The attorney states he has called the phone number given to him by Pipkin Detective Agency, however the phone numbers are out of service.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account or petition for final distribution.</p>
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 2/25/14	
		Updates:	
		Recommendation:	
		File 18 – Baker-Melton	

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for
Failure to File a First Account or Petition for Final Distribution

DOD: 4-15-05		<p>ANGELITA GARCIA, Daughter, was appointed as Executor with Full IAEA without bond and Letters issued on 2-22-06.</p> <p>The Executor's Second Amended Petition estimated the estate to contain real property valued at \$155,000; however, no Inventory and Appraisal was ever filed.</p> <p>Dept. of Health Care Services filed two creditor's claims on 12-30-05 totaling \$297,816.16 as well as Requests for Special Notice.</p> <p>Notice of Pendency of Action filed 10-16-08 indicate an action entitled "Sandra Shewry, Director of the Department of Health Care Services vs. Joel M. Murillo, as Personal Representative of the Estate of Elvira Rodriguez, Decedent; and Does 1 through 20, inclusive." The nature of the action is a Complaint to Enforce and Collect Money Due on a Medi-Cal Creditor's Claim for \$41,055.02 pursuant to W&I Code §14009.5.</p> <p>Thereafter, nothing further was filed.</p> <p>The Court set this status hearing on 11-22-13 and sent notice of hearing to Attorney Joel Murillo on 11-22-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need I&A and/or petition for final distribution or verified written status report pursuant to Probate Code §12200 and local rules.</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 2-25-14	
		Updates:	
		Recommendation:	
		File 19 – Rodriguez	

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

	ARTHUR K. O'BRIEN, JR., son, appointed executor with full IAEA authority without bond on 07/14/2006.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal and First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 07/19/2006.	
Cont. from	Inventory and Appraisal was due 12/2006.	
Aff.Sub.Wit.	First Account or Petition for Final Distribution was due 09/2007.	
Verified	Notice of Status Hearing was mailed to Attorney Ruth E. Ratzlaff and Arthur K. O'Brien, Jr. on 11/22/2013.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 02/25/2014
		Updates:
		Recommendation:
		File 20 – O'Brien

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 08/23/02		<p>BRIAN COSTALES, son, was appointed Administrator without bond on 10/24/02. Letters of Administration were issued on 10/31/02.</p> <p>Inventory & Appraisal, Final filed 12/05/02 - \$80,000.00</p> <p>Notice of Status Hearing filed 09/16/13 set this matter for status. Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to Brian J. Costales on 09/16/13.</p> <p>Declaration of Brian Costales filed 09/20/13 states: He was previously represented by attorney Stanton Levy, who died several years ago. He was appointed Administrator of his mother's estate several years ago. To the best of his recollection, the only asset of the estate was the decedent's residence which was sold and the proceeds of the sale were distributed between himself and two siblings as directed in the decedent's will. Mr. Levy received his fee from the sale proceeds paid directly to him by escrow. Mr. Levy advised him that everything was complete and as far as he was aware there was nothing more to be filed or accomplished. Mr. Levy died soon after these events took place. It has been a decade since all of this transpired. Unfortunately, there was a recent fire at his home (09/10/13) and therefore all of his legal papers were destroyed. Mr. Costales further states that his health is poor and hopes this can be resolved quickly so to avoid causing him greater stress and illness.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 02/21/14</u></p> <p>Public Administrator was appointed per Minute Order on 11/15/13.</p> <p>Letters of Administration were issued to the Public Administrator on 11/25/13.</p> <p>As of 02/25/14, nothing further has been filed in this matter.</p> <p>1. Need Account/Report on Waiver of Account and Petition for Distribution.</p>
Cont. from 111513, 022114			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF	
Reviewed on: 02/25/14	
Updates:	
Recommendation:	
File 25 – Costales	